

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31 July 2016		
To : Hong Kong Exchanges and C	learing Limited		
	r Chemical Group Lim	ited	
Date Submitted 3 Aug	gust 2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1986</u> Des	cription :	Ordinary	Shares
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding mor	nth 1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	_1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A Des	cription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Stock code : N/A Descrip	tion :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares		
Stock code : N/A Descrip	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital
3. Other Classes of Shares  Stock code: N/A Descript  Balance at close of preceding month_  Increase/(decrease)	No. of other classes of shares	Par value <i>(State</i>	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	501,125,000	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N</u> /A
Balance at close of the month	501,125,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11.17/1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	Nil	_
			•	ce shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of th			ed)	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	outstanding	monun	monu	ПОПП		
1. IV/A	<u> </u>					
-	<u> </u>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	<del>_</del>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						•
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiii/yyyy)	( / / )		Total C. (Ordina	ry shares)	Nil	
				ce shares)	N/A	_
			(Ot	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
shares (Note 1)	1	
2		
shares (Note 1)		
3.		
o		
	=	
	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	
(Other class)	N/A	•
		-
	l .	

(	Oth	ner Movements	in Issued Sha	are Capital					
		Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue							monu
					Class of shares issuable (Note 1)				
-	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A
					Class of shares issuable (Note 1)				
2	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					· · · · · · · · · · · · · · · · · · ·			N/A	N/A
_					Class of shares issuable (Note 1)				
3	3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					(44,,)			N/A	N/A
					Class of shares issuable (Note 1)				
2	4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	<b></b>
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>/</b> ,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							N/A	IN/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	IN/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordin		
	shai (Preference shai	es) N/A	_
	(Other cla	iss) N/A	_
			N/A
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	
		(2)	N/A
Total increase / (decrease) in preference shares	,		N/A
Total increase / (decrease) in other classes of sh E):	-		N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
Submitted by: Ge Yi
Title: Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.